

APPLICATION FORM

COMMITMENT FORM



OPENS
3RD AUGUST, 2026

CLOSES
14TH AUGUST, 2026

FIRST HOLDCo PLC RC: 916455

SECONDARY MARKET SALE

OF

10,433,909,058 ORDINARY SHARES OF 50 KOBO EACH AT ₦110 PER SHARE

BY

RC INVESTMENT MANAGEMENT LIMITED

FINANCIAL ADVISERS/ SELLING AGENTS

RC: 1804609 VETIVA ADVISORY SERVICES LIMITED	RC: 446599 FIRSTCAP LIMITED	RC: 685973 RENAISSANCE SECURITIES (NIGERIA) LIMITED	RC: 1381308 CHAPEL HILL DENHAM ADVISORY LIMITED	RC: 1833044 FIRST ALLY ADVISORY LIMITED	RC: 224109 DYNAMIC PORTFOLIO LIMITED	RC: 73946 LIGHTHOUSE CAPITAL LIMITED	RC: 121297664 MERISTEM CAPITAL LIMITED	RC: 1031258 STANBIC IBTC CAPITAL LIMITED	RC: 1374583 ZEDCREST GLOBAL MARKETS

All Sections of this Form must be completed (as applicable) PLEASE USE BLOCK LETTERS

Qualified Investor (Please Tick)	Date (DD/MM/YYYY)	Control No. (For Registrar's use only)
☐ High Net worth Investors ☐ Fund Managers ☐ Pension Fund Administrators ☐ Insurance Companies ☐ Investment/Unit Trusts ☐ Market Makers ☐ Staff Schemes ☐ Trustees/Custodians ☐ Banks ☐ Resident Corporate Investors ☐ Non-Resident Investors ☐ Hedge Funds	/ / 2 0 2 6 DECLARATION ☐ I/We note that allotment will only be electronically to the CSCS accounts of Allottees and no physical share certificate would be issued ☐ I/We note that RC Investment Management Limited and the Financial Advisers are entitled in their absolute discretion to accept or reject this application ☐ I/We acknowledge that standard fees and commissions apply, including but not limited to NGX trading fees, CSCS settlement fees, brokerage commissions, stamp duties and applicable taxes, and that such charges will be borne by the investor. Accordingly, the number of Ordinary Shares allocated to me/us may be less than the number applied for, to the extent necessary to account for such charges.	☐ I/We attach the amount payable in full on application for the number of ordinary shares in First Holdco Plc ☐ I/We agree to accept the Participation Amount as may be allocated to me/us

Participation Details (The Participation Amount (s) and the Number of Units being applied for must be indicated in the boxes below).

This Commitment Form allows the Participant to submit one (1) Bid at the offer price.

PARTICIPATION AMOUNT															PRICE	
IN FIGURES	₦															
IN WORDS																
NUMBER OF SHARES APPLIED FOR																

INVESTOR DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between first word and second)

APPLICATION FORM

SURNAME/CORPORATE NAME

[illegible]**FIRST NAME (FOR INDIVIDUALS ONLY)**[illegible]

OTHER NAMES (FOR INDIVIDUALS ONLY)

[illegible]**JOINT APPLICANT'S FIRST NAME (IF APPLICABLE)**[illegible]

OTHER NAMES (FOR JOINT APPLICANT ONLY)

[illegible]

CONTACT PERSON (FOR CORPORATE APPLICANT)/ NEXT OF KIN (FOR INDIVIDUAL APPLICANT)

[illegible]

ADDRESS IN FULL (PLEASE DO NOT REPEAT APPLICANT(S)' NAME). POST BOX NO. ALONE IS NOT SUFFICIENT

[illegible]

EMAIL ADDRESS

[illegible]**TAX IDENTIFICATION NUMBER**[illegible]**PHONE NUMBER 2**[illegible]

E-ALLOTMENT DETAILS

PLEASE CREDIT MY/OUR CSCS ACCOUNT AS DETAILED BELOW TO THE EXTENT OF THE UNITS ALLOTTED:

PARTICIPANT'S ACCOUNT NO:	CSCS											CHN (CLEARING HOUSE NUMBER):								
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NAME OF STOCKBROKING FIRM:		MEMBER CODE:	
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BANK DETAILS (FOR E-DISTRIBUTIONS)

BANK NAME	BRANCH
ACCOUNT NUMBER	BVN

AUTHORISATIONS

SIGNATURE	2 ND SIGNATURE (CORPORATE/JOINT)	OFFICIAL SEAL/RC No.
NAME OF AUTHORIZED SIGNATORY/DESIGNATION (CORPORATE ONLY)	NAME OF AUTHORIZED SIGNATORY/DESIGNATION (CORPORATE ONLY)	

STAMP OF FINANCIAL ADVISER / RECEIVING AGENT

	MERISTEM REGISTRARS & PROBATE SERVICES LTD 213, HERBERT MACAULAY WAY, ADEKUNLE, YABA, LAGOS
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PAYMENT DETAILS

Kindly effect payment of the total consideration for the Ordinary Shares applied for via bank transfer, RTGS or NEFT into the following designated transaction Proceeds Account:

Receiving Bank: First Bank of Nigeria Limited
Account Name: RC INVESTMENT/FIRSTHOLDCO PROCEEDS ACCOUNT
Account Number: 2049112621

APPLICATION FORM

Payment must be received and confirmed before the application can be processed. Proof of payment should be attached to this form